



2020
Financial Planner

[illegible]



MONTH OF: _____

[illegible]

Total Income: _____ Total Expenses: _____ Total Savings: _____



Monthly Bills

MONTH OF: _____

| ITEM | AMOUNT | DUE | BALANCE | ✓ |
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MONTH OF: _____

[illegible]



MONTH OF: _____

[illegible]

Savings Goal: _____ Starting Balance: _____ End Balance: _____



DATE: _____

[illegible]

Total Expenses: _____



Debt Payoff

| | |
|----------------|---------------------|
| Creditor: | Account holder: |
| Credit type: | Starting balance: |
| Credit limit: | Minimum payment: |
| User/pw: | Account#: |
| Interest rate: | Target payoff date: |

| | | | | | |
|-----|-----|-----|-----|-----|------|
| JAN | FEB | MAR | APR | MAY | JUNE |
| | | | | | |

| | | | | | |
|-----|-----|-----|-----|-----|-----|
| JUL | AUG | SEP | OCT | NOV | DEC |
| | | | | | |

| | |
|----------------|---------------------|
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| User/pw: | Account#: |
| Interest rate: | Target payoff date: |

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|-----|-----|-----|-----|-----|------|
| JAN | FEB | MAR | APR | MAY | JUNE |
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| JUL | AUG | SEP | OCT | NOV | DEC |
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Account Tracker

ACCOUNT DESCRIPTION:

| | | |
|--------------|------------|-----------|
| Location: | Address: | Phone #: |
| Type: | Routing #: | URL: |
| Bank acct #: | Username: | Password: |

ACCOUNT DESCRIPTION:

| | | |
|--------------|------------|-----------|
| Location: | Address: | Phone #: |
| Type: | Routing #: | URL: |
| Bank acct #: | Username: | Password: |

ACCOUNT DESCRIPTION:

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ACCOUNT DESCRIPTION:

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|--------------|------------|-----------|
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